

Loukas Photos
Certified Public Accountant
Glendale, California

Independent Accountant's Compilation Report

To the Board of Directors
Interact-TV Incorporated

I have compiled the accompanying balance sheet of Interact-TV Incorporated as of December 31, 2014 and the related statement of income and retained earnings for the three months and year then ended. I have not audited or reviewed the accompanying financial statements and, accordingly, do not express an opinion or provide any assurance about whether the financial statements are in accordance with accounting principles generally accepted in the United States of America.

Management is responsible for the preparation and fair presentation of the financial statements in accordance with accounting principles generally accepted in the United States of America and for designing, implementing and maintaining internal control relevant to the preparation and fair presentation of the financial statements.

My responsibility is to conduct the compilation in accordance with Statements on Standards for Accounting and Review Services issued by the American Institute of Certified Public Accountants. The objective of a compilation is to assist management in presenting financial information in the form of financial statements without undertaking to obtain or provide any assurance that there are no material modifications that should be made to the financial statements.

Management has elected to omit substantially all of the disclosures and the statement of cash flows required by accounting principles generally accepted in the United States of America. If the omitted disclosures and statement of cash flows were included in the financial statements, they might influence the user's conclusions about the company's financial position, results of operations, and cash flows. Accordingly, the financial statements are not designed for those who are not informed about such matters.

Loukas Photos, CPA
March 15, 2015

Interact-TV Incorporated
Balance Sheet
As of December 31, 2014

ASSETS

Assets	
Cash	\$ 23,098
Notes receivable	14,848
	<hr/>
Total assets	\$ 37,946

LIABILITIES

Current liabilities	
Accounts payable	672,651
Current maturities of long term debt	<hr/> 432,173
Total current liabilities	1,104,824

STOCKHOLDERS' EQUITY

Common stock - par value \$.00001, 30 billion shares authorized 24,572,500,746 shares issued and outstanding	202,082
Preferred stock - par value \$.00001, 240 million shares authorized, 3,416,321 shares issued and outstanding	252
Additional paid in capital	1,869,751
Deficit	<hr/> (3,138,963)
Total Stockholders' Equity	(1,066,878)
	<hr/>
Total liabilities and stockholders' equity	\$ 37,946

See accountant's compilation report

Interact-TV Incorporated
Statement of Income and Retained Earnings
For the Three Months and Year Ended December 31, 2014

	Three Months Ended December 31, 2014	Year to Date
	<u> </u>	<u> </u>
Revenues - net of returns and allowances	\$ 38,305	\$ 52,184
Operating expenses		
General and administrative	15,061	70,926
Touring and production	14,225	67,956
Interest	7,269	29,250
Total operating expenses	<u>36,555</u>	<u>168,132</u>
Income (loss) from operations	1,750	(115,948)
Deficit, January 1, 2014		<u>(3,023,015)</u>
Deficit, December 31, 2014		<u>\$ (3,138,963)</u>
Earnings (loss) per share - basic and diluted	<u>\$0.000000</u>	<u>(\$0.000001)</u>

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Interact-TV Incorporated
STATEMENT OF STOCKHOLDERS' EQUITY (DEFICIT)
For the Three Months Ended December 31, 2014

	Common Stock		Preferred Stock		Additional		Accumulated	Total
	Shares	Amount	Shares	Amount	Paid in		Deficit	Stockholders'
					Capital			Equity
Opening Balance June 30, 2014	20,303,750,746	\$202,082	3,485,071	\$ 252	\$ 1,869,751		\$ (3,114,283)	\$ (1,042,198)
Net loss - three months ended September 30, 2014	-	-		-	-		(26,430)	
Balance - September 30, 2014	20,303,750,746	202,082	3,485,071	252	1,869,751	-	(3,140,713)	(1,068,628)
Net income - three months ended December 31, 2014							1,750	
Balance - December 31, 2014	<u>20,303,750,746</u>	<u>202,082</u>	<u>3,485,071</u>	<u>252</u>	<u>1,869,751</u>	<u>-</u>	<u>(3,138,963)</u>	<u>(1,066,878)</u>

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